

|   | Advanced           | Full               | Entry            |
|---|--------------------|--------------------|------------------|
| Your monthly investment is just                             | <b>£139</b> - £359 | <b>£117</b> - £297 | <b>£89</b> - 219 |
| Supply of cloud accounting s/w                              | Free               | Free               | Free             |
| Real time accounts putting management at your fingertips    | ✓                  | ✓                  | ✓                |
| Advance preparation   | ✓                  | ✓                  | ✓                |
| Critical checks and balances                                | ✓                  | ✓                  | ✓                |
| Preparation of fully compliant statutory annual accounts    | ✓                  | ✓                  | ✓                |
| Annual accounts guaranteed to be completed (from Y/E) in    | 12 weeks           | 16 weeks           | 20 weeks         |
| Preparation of business tax computations and returns        | ✓                  | ✓                  | ✓                |
| Post Y/E annual accounts finalised meeting (virtual or F2F) | ✓                  | ✓                  | ✓                |
| Tax card and budget updates                                 | ✓                  | ✓                  | ✓                |
| Confirmation statement preparation and submission           | ✓                  | ✓                  | x                |
| Unlimited free ad hoc advice                                | ✓                  | ✓                  | ✓                |
| Dedicated client manager                                    | ✓                  | ✓                  | x                |
| Professional fee protection                                 | ✓                  | ✓                  | x                |
| Comprehensive Y/E tax planning                              | ✓                  | ✓                  | x                |
| PAYE/NIC and VAT health checks                              | ✓                  | ✓                  | x                |
| Cash reconciliation report                                  | ✓                  | ✓                  | x                |
| Quarterly business strategy meetings (virtual or F2F)       | ✓                  | ✓                  | x                |
| Directors Self Assessment Tax Return                        | ✓                  | x                  | x                |
| Beyond the statutory accounts                               | ✓                  | x                  | x                |
| Annual profit improvement planning meeting (virtual or F2F) | ✓                  | x                  | x                |
| Annual review of your goals                                 | ✓                  | x                  | x                |
| Preferential pricing on select services                     | ✓                  | x                  | x                |
| Monthly payment of fees making it easier to budget          | ✓                  | ✓                  | ✓                |