

| | Advanced | Full | Entry |
|---|--------------------|--------------------|-------------------|
| Your monthly investment is just | £189 - £499 | £167 - £407 | £129 - 299 |
| Supply of cloud accounting s/w | Free | Free | Free |
| Real time accounts putting management at your fingertips | ✓ | ✓ | ✓ |
| Advance preparation | ✓ | ✓ | ✓ |
| Critical checks and balances | ✓ | ✓ | ✓ |
| Preparation of fully compliant statutory annual accounts | ✓ | ✓ | ✓ |
| Annual accounts guaranteed to be completed (from Y/E) in | 12 weeks | 16 weeks | 20 weeks |
| Preparation of business tax computations and returns | ✓ | ✓ | ✓ |
| Post Y/E annual accounts finalised meeting (virtual or F2F) | ✓ | ✓ | ✓ |
| Tax card and budget updates | ✓ | ✓ | ✓ |
| Confirmation statement preparation and submission | ✓ | ✓ | x |
| Unlimited free ad hoc advice | ✓ | ✓ | ✓ |
| Dedicated client manager | ✓ | ✓ | x |
| Professional fee protection | ✓ | ✓ | x |
| Comprehensive Y/E tax planning | ✓ | ✓ | x |
| PAYE/NIC and VAT health checks | ✓ | ✓ | x |
| Cash reconciliation report | ✓ | ✓ | x |
| Quarterly business strategy meetings (virtual or F2F) | ✓ | ✓ | x |
| Directors Self Assessment Tax Return | ✓ | x | x |
| Beyond the statutory accounts | ✓ | x | x |
| Annual profit improvement planning meeting (virtual or F2F) | ✓ | x | x |
| Annual review of your goals | ✓ | x | x |
| Preferential pricing on select services | ✓ | x | x |
| Monthly payment of fees making it easier to budget | ✓ | ✓ | ✓ |